

# The Equity 1031 Difference

Learn What Sets Equity 1031 Exchange Apart



**EQUITY**  
1031 EXCHANGE™

Equity 1031 Exchange (formerly Midland 1031) has been a Qualified Intermediary for over 25 years, facilitating thousands of exchanges.

## About Equity 1031 Exchange

Equity 1031 Exchange is a Qualified Intermediary pursuant to IRS Section 1031. The Equity 1031 Exchange team is dedicated to providing the highest level of service in the industry. We are a member of the Federation of Exchange Accommodators (FEA) with Certified Exchange Specialists® (CES®) on staff. The entire Equity 1031 Exchange team will ensure that your exchange is done correctly and will walk you through the process.

### PERSONALIZED SERVICE

We value our clients and the relationship that we establish with them. At Equity 1031 Exchange, our clients have a dedicated member of the 1031 team that will work with them on their exchange from beginning to end. You will be working with someone who not only knows your exchange transaction, they know you.

### SECURITY & SAFEKEEPING OF CLIENT INFORMATION

Equity 1031 Exchange maintains a fidelity bond and a professional insurance policy from a leading, independent insurance underwriter to protect our clients and the funds they entrust to us. Equity 1031 Exchange uses a combination of methods to ensure the security of client information. This includes a firewall, an encryption, rigorous internal password policy, lockout hours, off-site backup, and a locked location for our servers. We also have a professional shredding service to dispose of important documentation.

### EXPERTISE

No two exchanges are the same. We have handled both simple and complex exchange transactions. We serve as a Qualified Intermediary for Forward, Reverse, and Improvement Exchanges. We have facilitated exchanges all over the U.S. and have handled exchanges ranging from under \$100,000 to over \$10 million.

## Why choose a Certified Exchange Specialist® (CES®)?

Not all Qualified Intermediaries are created equal. Equity 1031 Exchange is proud to have CES® designees on staff. Individuals with this designation demonstrate the following:

- They have mastered the subject matter through their experience in facilitating various types of exchanges.
- They are committed to staying current on the subject matter.
- They are committed to and bound by a Code of Ethics.

Call today to learn more!

(239) 333-1031  
GetEquity1031.com

Equity 1031 Exchange's role as Qualified Intermediary is limited to acting as qualified intermediary within the meaning of Regulations section 1.1031(k)-1(g)(4) for Federal and state income tax purposes. In this regard, Equity 1031 Exchange is not providing other legal, investment, or due diligence services. The taxpayer/exchanger must direct all investment transactions and choose the investment(s) for the exchange. Nothing contained herein shall be construed as investment, legal, tax or financial advice or as a guarantee, endorsement, or certification of any investments, legal effect or tax consequences of the transfer, conveyance and exchange of the Relinquished Property and/or the Replacement Property.